| <b>lease note:</b> the substantive content of the 2026 NRI Roadmap Survey begins at Question 20 with prior questions dealing with administrative and other information).  |
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| s such all submissions that are published include the responses submitted from Question 20 nwards only.   |
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| Part 2: Research themes   |
| 2.1 NRI comprises the assets, facilities and associated expertise to support leading-edge research and innovation in Australia and is accessible to publicly and privately funded users across Australia and internationally. We are seeking your input on possible directions for future national-level investment - i.e., where the requirements are of such scale and importance that national-level collaboration and coordination are essential. |
| The <u>2021 Roadmap</u> used a challenge framework to support NRI planning and investment. With this in mind, consider likely future research trends in the next 5 - 10 years, and with respect to one or more of the 8 challenge areas identified in the 2021 Roadmap as listed below:   |
| <ul> <li>describe emerging research directions and the associated critical research infrastructure requirements that are either not currently available at all, or not at sufficient scale and</li> <li>describe current national infrastructure requirements that you anticipate will no longer fit the definition of</li> </ul>   |
| NRI in 5-10 years.  Do not limit your commentary to NCRIS funded capabilities.  |
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| Q21.<br>Resources Technology and Critical Minerals Processing   |
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| Q23. Medical Products            |
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| Q23.  Medical Products           |
| Q23.  Medical Products           |
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| Q24.  Defence                    |
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| Q25.  Recycling and Clean Energy |
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| Q26. Space                       |
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Q27.

## **Environment and Climate**

At present our weather and climate are continuously exhibiting behaviours that are outside the predicted range. Australia's weather and climate are strongly modulated by the ocean across all time scales and spatial scales. The need for more accurate and granular information about the oceans around Australia is rapidly increasing. To fullfil this need Australia will require a significant increase in ocean observing capability. This could potentially be delivered through enhancements to the existing NCRIS facilities, IMOS and MNF. One aspect this expansion will need to embrace is the creation of a sustained funding model for autonomous platform observations. These are critical tools in the ocean, where access is much more limited than in land.

| Frontier Technologies and Modern Manufacturing  |  |  |  |  |
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| <ul> <li>Q29.</li> <li>2.2 The 2024 statement of National Science and Research Priorities (NSRPs) includes outcomes linked to each priority to assist in identifying critical research needed in the next 5 to 10 years.</li> <li>Consider the priority statements and, with respect to one or more of the 5 priority areas as listed below: <ul> <li>describe emerging research directions and the associated critical research infrastructure requirements that are either not currently available at all, or</li> <li>not at sufficient scale and describe current national infrastructure requirements that you anticipate will no longer fit the definition of NRI in 5-10 years.</li> </ul> </li> <li>Do not limit your commentary to NCRIS funded capabilities, and where relevant, refer to the underpinning outcomes and research identified in the NSRPs document.</li> </ul> |  |  |  |  |
| Q30.<br>Transitioning to a net zero future  |  |  |  |  |
| It is clear now that achieving net zero will require carbon dioxide removal. The ocean is emerging as a viable path to store some of the excess carbon in the atmosphere. However, the modelling and observing capability to do this safely and efficiently does not exist yet. Marine renewable energy will also play an important role in the transition to net zero. Selection of optimal sites, and ongoing management of the resource once stablished will require continuous monitoring of present conditions and better forecasting systems than are currently available.  |  |  |  |  |
| Q31. Supporting healthy and thriving communities  |  |  |  |  |
| Q32.  |  |  |  |  |
| Elevating Aboriginal and Torres Strait Islanders knowledge systems  |  |  |  |  |
|   |  |  |  |  |
| Q33.<br>Protecting and restoring Australia's environment  |  |  |  |  |
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| Q34.  Building a secure and resilient nation  |
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| Q35.  2.3 The case for a new NRI capability, or enhancements to existing capabilities, typically emerges through advocacy from research communities clustering around rigorously identified needs and goals. Such a concept could respond to a requirement for novel or expanded capacity within a domain, or across domains, and must be such that it could only be made available with national-level investment.  If you have identified such a requirement, briefly describe the need, the proposed infrastructure capability, the medium-term goals, impacted research communities, and the timeframe over which you advocate its establishment. Your response can include links to relevant existing reports.  While the impacts of a changing ocean in Australia are felt directly at our coasts, the drivers of these changes are broad and reach far beyond our EEZ. The cost of maintaining climate relevant ocean observations increases exponentially the further we move from the coast. Under the current level of investment, IMOS has limited capability to maintain the existing near shore infrastructure and expand observations from the tropics to the pole, across the Pacific, Indian and Southern Oceans where the engine of our weather and climate is. This expansion will be critical to fill in existing spatial gaps (noting for large portions of the oceans around Australia is imposible to determine if conditions are changing, as there is no knowledge of what the "normal" conditions are), incorporate more biogeochemical and ecological observations with the more traditional and easier to measure physical parameters, and deliver data at sufficient spatial and temporal resolution to make it relevant to stakeholders and decision makers. |
| Part 3: Industry perspectives This section is seeking input specifically from industry-based respondents. Other respondents can skip this section.  Recommendation 6 of the 2021 Roadmap related to improvements in industry engagement with NRI. To complement work on this topic that has occurred since then, we are seeking additional advice on NRI requirements as perceived by current or potential industry-based users.  |
| Q37. 3.1 Have you (or your organisation) interreacted with or used Australia's NRI?   |
| ○ Yes   |
| ○ No  |
| Q38. 3.2 If so, please briefly outline the NRI capabilities you (or your organisation) have interacted with or used. Do not limit your response to NCRIS capabilities.  |
| This question was not displayed to the respondent.  |

This question was not displayed to the respondent.

3.3 Please indicate your (one or more) primary reasons for interacting with NRI:

Q39.

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3.4 If you answered no, please indicate your (one or more) primary reasons:

This question was not displayed to the respondent.

Q41.

## Part 4: Other comments

| 4.1 Please elaborate on any of your above responses or add any other comments relevant to the development of the 2026 Roadmap. Your response can include reference or links to existing reports that you recommend be considered during the 2026 Roadmap development process. |  |
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## Q49.

4.2 Optional Document Attachment.

Note: Our strong preference is that answers are provided against the relevant questions in the survey. However, this file upload option is available for submissions in file format, where needed. Please ensure the document includes your name or organisation.