

Please note: the substantive content of the 2026 NRI Roadmap Survey begins at Question 20 (with prior questions dealing with administrative and other information).

As such all submissions that are published include the responses submitted from Question 20 onwards only.

Q20.

Part 2: Research themes

2.1 NRI comprises the assets, facilities and associated expertise to support leading-edge research and innovation in Australia and is accessible to publicly and privately funded users across Australia and internationally. We are seeking your input on possible directions for future national-level investment - i.e., where the requirements are of such scale and importance that national-level collaboration and coordination are essential.

The [2021 Roadmap](#) used a challenge framework to support NRI planning and investment. With this in mind, consider likely future research trends in the next 5 - 10 years, and with respect to one or more of the 8 challenge areas identified in the 2021 Roadmap as listed below:

- describe emerging research directions and the associated critical research infrastructure requirements that are either not currently available at all, or not at sufficient scale and
- describe current national infrastructure requirements that you anticipate will no longer fit the definition of NRI in 5-10 years.

Do not limit your commentary to NCRIS funded capabilities.

Q21.

Resources Technology and Critical Minerals Processing

Q22.

Food and Beverage

Q23.
Medical Products

Q24.
Defence

Q25.
Recycling and Clean Energy

Q26.
Space

Q27.
Environment and Climate

Q28.
Frontier Technologies and Modern Manufacturing

Rapid prototyping capabilities on the desktop - for example there is a lot of research at the moment on edge computing for voice and speech - e.g. speech controlled cyber-physical systems. Prototyping them "on the desktop" requires access to a range of edge devices like Raspberry Pi, NVIDIA Jetson etc. Having access to a "bank" of these devices remotely - in the same way that we have access to e.g. CPU and GPU compute with NCI and Pawsey would enable rapid prototyping without having to buy multiple devices, then have them lying around when they're not in use - they can be repurposed by other researchers "in the bank". Access to GPU compute will continue to climb - we have found it difficult to get access to GPU compute for instance for NLP and cuda training. GPU compute demand is outstripping supply, and what's happening is that schools and departments are building their own GPU clusters - and maintaining them - with various degrees of maturity - to work around this situation. It's eroding the business case of NCRIS in the first place.

Q29.

2.2 The 2024 statement of National Science and Research Priorities (NSRPs) includes outcomes linked to each priority to assist in identifying critical research needed in the next 5 to 10 years.

Consider the priority statements and, with respect to one or more of the 5 priority areas as listed below:

- describe emerging research directions and the associated critical research infrastructure requirements that are either not currently available at all, or
- not at sufficient scale and describe current national infrastructure requirements that you anticipate will no longer fit the definition of NRI in 5-10 years.

Do not limit your commentary to NCRIS funded capabilities, and where relevant, refer to the underpinning outcomes and research identified in the NSRPs document.

Q30.

Transitioning to a net zero future

Q31.

Supporting healthy and thriving communities

Q32.

Elevating Aboriginal and Torres Strait Islanders knowledge systems

Q33.

Protecting and restoring Australia’s environment

Q34.

Building a secure and resilient nation

The big piece here is sovereign AI capability - we are currently very dependent on United States AI technologies which may not be suitable for sensitive government work or sensitive research. We need to have a serious conversation about sovereign AI - LLM, speech recognition - that is available at scale from e.g. ARDC, NCRIS etc - to remove dependence on American technology given the deteriorating relationship. DeepSeek is another example here - a cheap and easy to use open weight (not open source) model that displaces the use of established incumbents. We need sovereign technology, and NCRIS has a huge role to play in that.

Q35.

2.3 The case for a new NRI capability, or enhancements to existing capabilities, typically emerges through advocacy from research communities clustering around rigorously identified needs and goals. Such a concept could respond to a requirement for novel or expanded capacity within a domain, or across domains, and must be such that it could only be made available with national-level investment.

If you have identified such a requirement, briefly describe the need, the proposed infrastructure capability, the medium-term goals, impacted research communities, and the timeframe over which you advocate its establishment. Your response can include links to relevant existing reports.

Q36.

Part 3: Industry perspectives

This section is seeking input specifically from industry-based respondents. Other respondents can skip this section.

Recommendation 6 of the [2021 Roadmap](#) related to improvements in industry engagement with NRI. To complement work on this topic that has occurred since then, we are seeking additional advice on NRI requirements as perceived by current or potential industry-based users.

Q37.

3.1 Have you (or your organisation) interreacted with or used Australia's NRI?

☐ Yes

☐ No

Q38.

3.2 If so, please briefly outline the NRI capabilities you (or your organisation) have interacted with or used. Do not limit your response to NCRIS capabilities.

This question was not displayed to the respondent.

Q39.

3.3 Please indicate your (one or more) primary reasons for interacting with NRI:

This question was not displayed to the respondent.

Q40.

3.4 If you answered no, please indicate your (one or more) primary reasons:

This question was not displayed to the respondent.

Q41.

Part 4: Other comments

4.1 Please elaborate on any of your above responses or add any other comments relevant to the development of the 2026 Roadmap. Your response can include reference or links to existing reports that you recommend be considered during the 2026 Roadmap development process.