



# Task card

## How to add, update and remove child care personnel details in the Provider Entry Point

Overview .....	1
Before you begin .....	2
Logging in .....	5
Linking new personnel .....	6
Updating personnel details .....	7
Removing personnel from a role .....	9

### Overview

This task card outlines:

- how to add, update and remove child care personnel
- what documents are required
- how to upload a document.

This task card is for providers that use the Provider Entry Point (PEP). If you use third-party software, contact your software provider for help.

Find more [task cards](#) for the PEP on our website.

If you need further assistance, contact the Child Care Subsidy Helpdesk on 1300 667 276 9am to 5pm AEST or [via email](#) anytime.

# Before you begin

You will need the following information and documents in order to add staff personnel or update their roles. It would be beneficial to gather these before starting the process.

## Persons with management or control of the provider

### Information required

- Name, date of birth, position.
- PRODA RA number.
- Phone numbers and email address.
- Working with Children Card number, expiry dates and state or territory of card issue (if applicable).
- Past operations of or employment in a child care service.
- Details of financial management history.
- Details of involvement in other child care business enterprises.

### Documents required

- Australian National Police Criminal History Check (commonly referred to as a police check).
- A current Working with Children Check (or equivalent) – if the person is required to hold this check under your jurisdiction's regulations.
- National Personal Insolvency Index check (using the Bankruptcy Register Search service).
- A current and historical personal name extract search of the records of the Australian Securities and Investments Commission (ASIC).
- Evidence of a search of the ASIC Banned and Disqualified Register.

## Persons responsible for the day-to-day operation of the service

### Information required

- Name, date of birth, position.
- PRODA RA number.
- Phone numbers and email address.
- Working with Children Check number, expiry dates and state or territory of card issue (if applicable).



## Documents required

- Australian National Police Criminal History Check (commonly referred to as a police check).
- A current Working with Children Check (or equivalent) – if the person is required to hold this check under your jurisdiction’s regulations.

## Service contact

### Information required

- Name, date of birth, position.
- PRODA RA number.
- Phone numbers and email address.

## Documents required

- Australian National Police Criminal History Check (commonly referred to as a police check).
- A current Working with Children Check (or equivalent) – if the person is required to hold this check under your jurisdiction’s regulations.

## Family Day Care / In Home Care educator

### Information required

- Name, date of birth, position.
- PRODA RA number.
- Phone numbers and email address.
- Working with Children Check number, expiry dates and state or territory of card issue (if applicable).

## Documents required

- Australian National Police Criminal History Check (commonly referred to as a police check).
- A current Working with Children Check (or equivalent) – if the person is required to hold this check under your jurisdiction’s regulations.

**You will not be able to submit the form if you have not provided the required information or responses.**

## Important information

- Persons with management or control of the provider can add, update or remove the details of all child care personnel for the provider.



- Persons responsible for the day-to-day operation of the service can add, update or remove the details of child care personnel for the service or services they manage.
- Child care personnel may be allocated one of the following roles:
  - Persons with management or control of the provider
  - Persons responsible for the day-to-day Operation of the service (operational responsibility)
  - Service contact
  - Family Day Care (FDC) or In Home Care (IHC) educator.



# Logging in

## Step 1

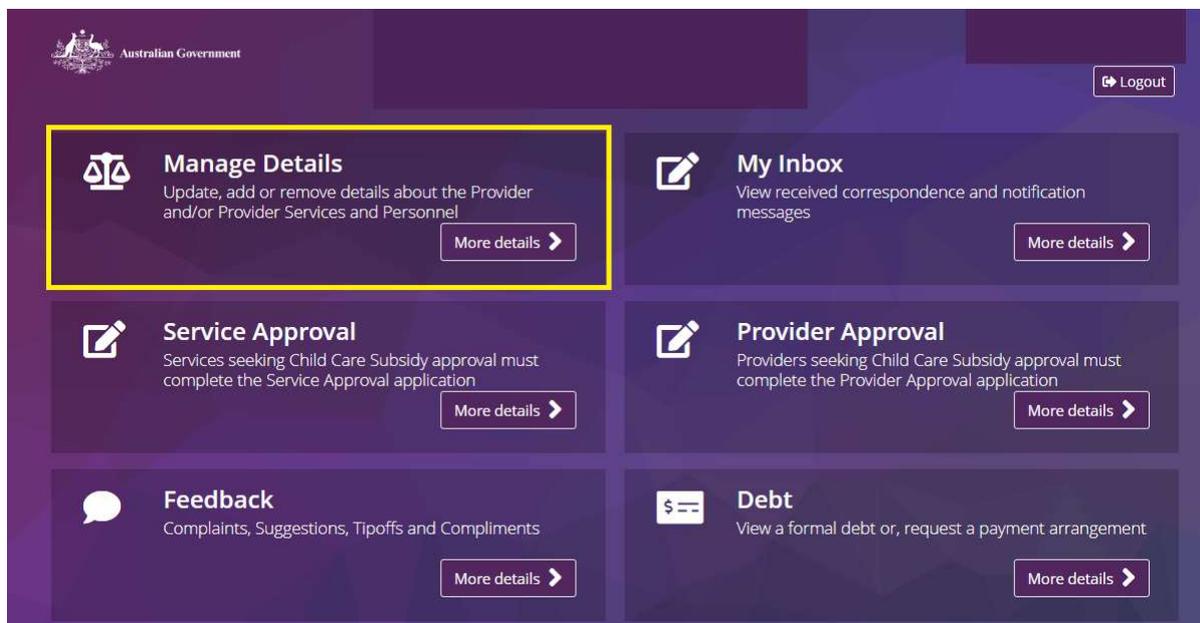
Log in to the [Provider Entry Point \(PEP\)](#).

## Step 2

Navigate to the home page of the provider or service where you want to add, remove or update personnel details.

It is important that you are in the appropriate provider or service context for the role of the personnel you are adding, removing or updating.

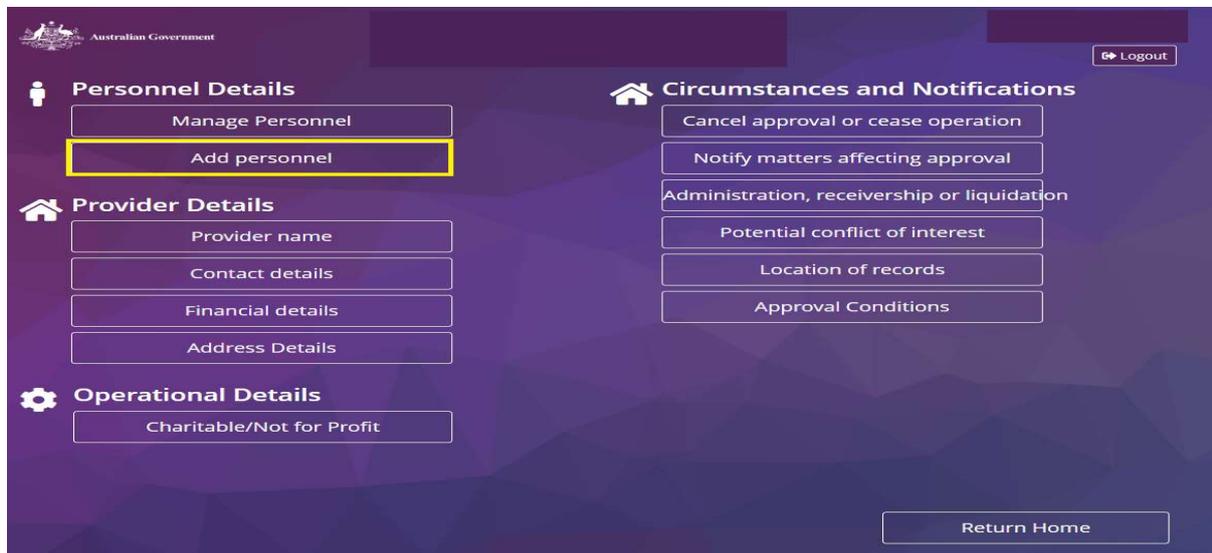
Select the **Manage Details** tile.



# Linking new personnel

## Step 1

Under **Personnel Details**, select **Add personnel**.



The screenshot shows the Australian Government portal interface. At the top left is the Australian Government logo. In the top right corner, there is a 'Logout' button. The main content area is divided into three sections: 'Personnel Details', 'Provider Details', and 'Operational Details'. The 'Personnel Details' section is highlighted with a yellow border and contains two buttons: 'Manage Personnel' and 'Add personnel'. The 'Provider Details' section contains four buttons: 'Provider name', 'Contact details', 'Financial details', and 'Address Details'. The 'Operational Details' section contains one button: 'Charitable/Not for Profit'. To the right of these sections is a 'Circumstances and Notifications' section with five buttons: 'Cancel approval or cease operation', 'Notify matters affecting approval', 'Administration, receivership or liquidation', 'Potential conflict of interest', and 'Location of records'. At the bottom right, there is a 'Return Home' button.

## Step 2

Follow the on-screen instructions. Provide the information and documents you gathered before getting started.

## Step 3

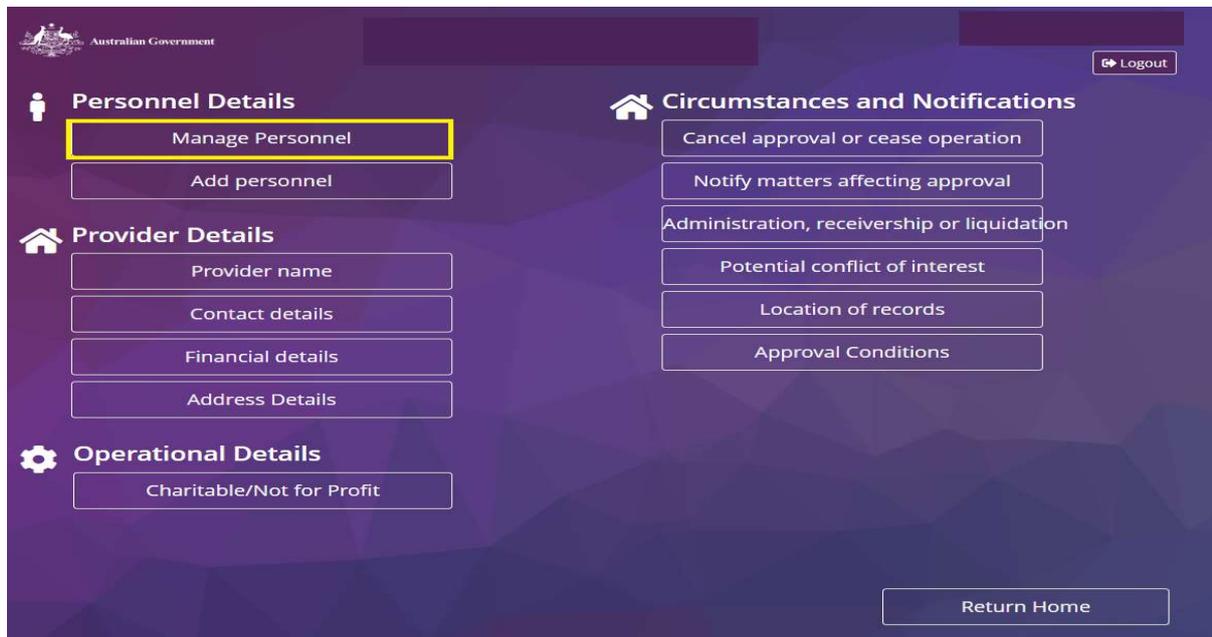
Review and edit details on the final page of the form using the **Edit** and **Actions** buttons. Select **Submit** to finalise.

# Updating personnel details

Adding existing personnel to a new role

## Step 1

Under **Personnel Details**, select **Manage personnel**.



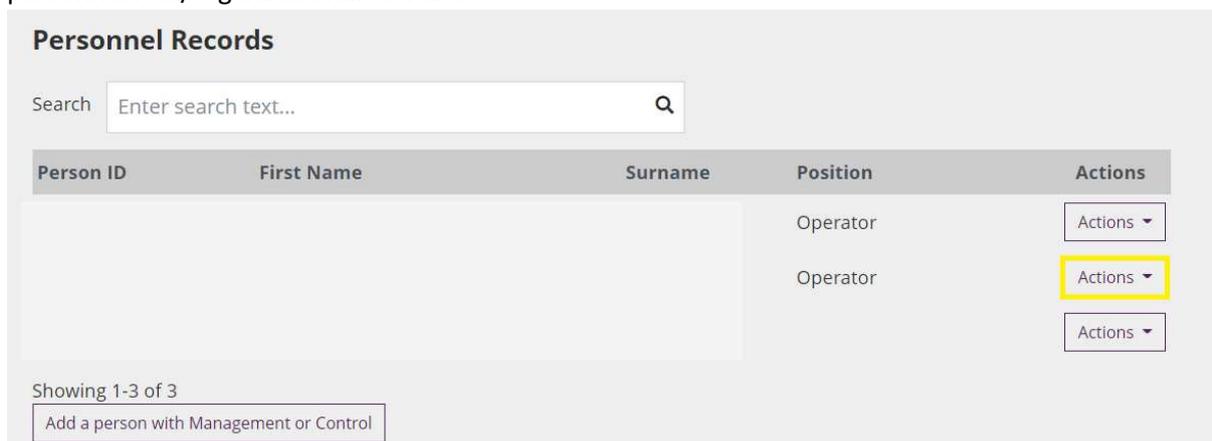
## Step 2

Identify the individual whose details or role you want to change.

## Step 3

From the **Actions** drop down menu, select **Update Personnel Details** to update the contact information.

Select from the other options to update other information. These options will vary depending on personnel role/organisational context.



## Step 4

Follow the on-screen instructions. Provide the information and documents, you gathered before getting started.

## Step 5

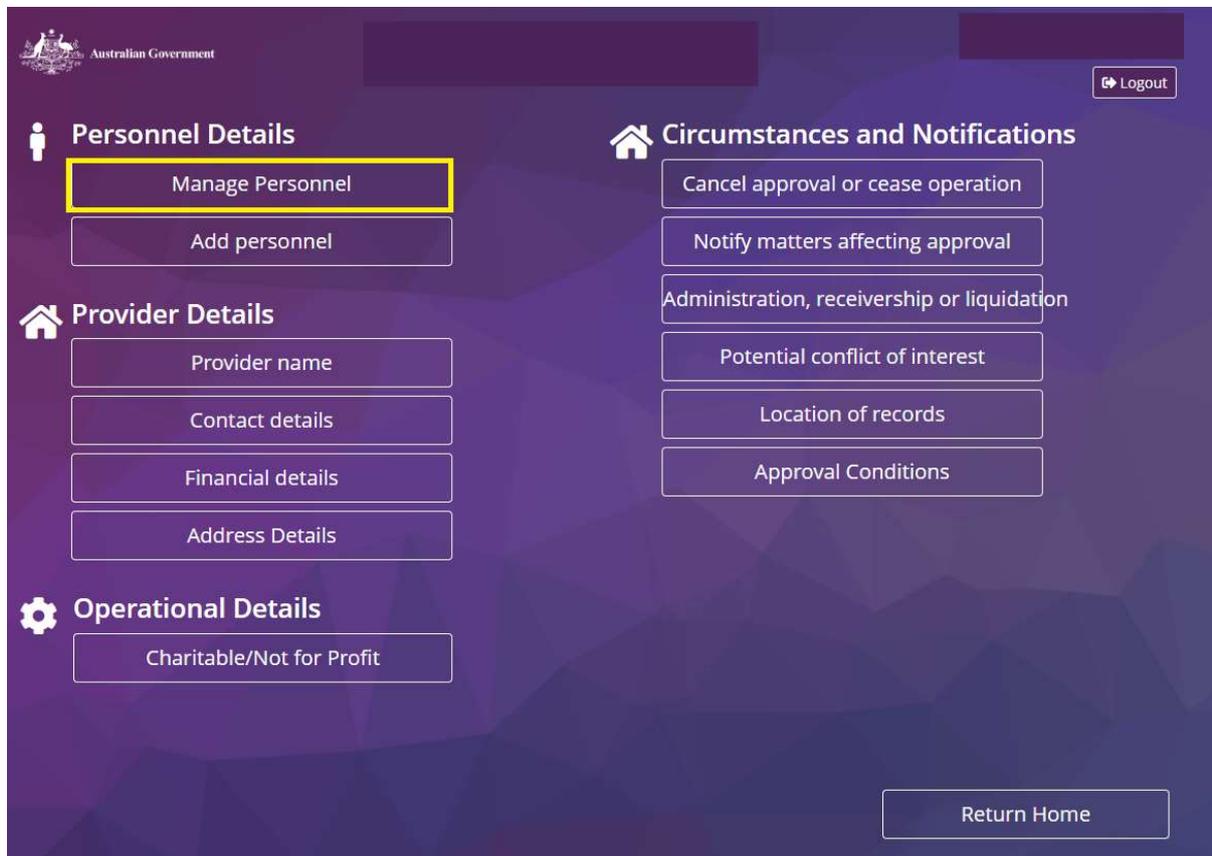
Review and edit details on the final page of the form. Select **Submit** to finalise.



# Removing personnel from a role

## Step 1

Under **Personnel Details**, select **Manage Personnel**.



The screenshot shows the Australian Government portal interface. The 'Personnel Details' section is highlighted with a yellow border around the 'Manage Personnel' button. Other sections include 'Provider Details' and 'Operational Details'. The 'Circumstances and Notifications' section is also visible on the right side of the page.

Australian Government

Logout

**Personnel Details**

- Manage Personnel
- Add personnel

**Provider Details**

- Provider name
- Contact details
- Financial details
- Address Details

**Operational Details**

- Charitable/Not for Profit

**Circumstances and Notifications**

- Cancel approval or cease operation
- Notify matters affecting approval
- Administration, receivership or liquidation
- Potential conflict of interest
- Location of records
- Approval Conditions

Return Home

## Step 2

Identify the person whose role is changing.

## Step 3

From the **Actions** drop down menu, select one of the following:

- To **add** existing personnel to a new role, select **Manage roles**. Depending on the person's existing role, you may need to provide additional information or documents.
- To **remove** personnel from a specific role, select **Manage roles**. Select the applicable role and **End date**.
- To **remove** a person with management or control of the provider from this role and any other role they may hold with the organisation, select **Remove** from the menu and follow the on-screen prompts.

## Personnel Records

Search

Person ID	First Name	Surname	Position	Actions
			Operator	Actions ▾
			Operator	Actions ▾
				Actions ▾

Showing 1-3 of 3

## Step 5

Select **Submit** to finalise.

