



Getting started with the EFS - RAM

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Introduction

Overview of Digital ID

All users will require a Digital ID to access the Education Funding System (EFS) through EducationHUB.

Digital ID is the overarching framework that allows people to prove who they are online. myID is the Australian Government's app that lets you create and manage your Digital ID.

- Digital ID helps protect you against identity theft and online threats.
- Digital ID ensures that only authorised users can access sensitive information. safeguarding personal and organisational data.
- Digital ID provides a streamlined login process, eliminating the need for multiple passwords and repeated identity verification.

For more information about Digital ID and myID, go to Getting started with the EFS – myID.

Overview of Relationship Authorisation Manager (RAM)

RAM is the tool that connects your mylD to your organisation, making it easy and secure to manage who can access government services, like the Education Funding System, on behalf of your organisation.

RAM ensures only authorised individuals can access the Education Funding System to submit data, manage users, and view payment information on behalf of their organisation.

A person responsible for the business (known by RAM as the 'principal authority') will need to set up the business in RAM by linking to the organisation's Australian Business Number. Once linked, the principal authority can authorise others to act on behalf of the organisation.

A principal authority may be an individual associate listed in the Australian Business Register (ABR) for the business, or if none are listed, there are a number of roles that can be a principal authority. More information is available from RAM.

To link your business online to RAM as a principal authority, you need:

- myID setup on your mobile device with a Strong identity strength
- details up to date on the Australian Business Register (including your name matching the name used to set up Digital ID)
- a business email address.

If you are unable to link online, there are other ways to link your business.

To invite users to RAM (create an authorisation), you must be a principal authority or authorisation administrator for the entity in RAM. You will need:

- access to RAM including myID at the appropriate identity strength
- the business email address of the user
- the exact name of the user as it appears in their myID.

To accept an authorisation in RAM you will need:

- myID setup on your mobile device to at least a Standard identity strength
- an invitation from your organisation to RAM.

Getting started with the EFS

The steps for all users are:

- 1. In myID set up myID with a standard or strong identity strength.
- 2. In RAM link ABN or accept role.
- 3. In EFS sign in or accept role.

My organisation already uses RAM

A principal authority will automatically have access to the Education Funding System.

For all other users, authorisations will need to be granted. Go to Add or edit a user in RAM (create an authorisation).

My user is already authorised in RAM for other services

Log in to RAM and edit the user's authorisation. Go to Add or edit a user in RAM (create an authorisation).

About this guide

This user guide covers how to link a business, create and edit authorisations or accept an invitation to RAM. The screens in this user guide may vary from your experience depending on your personal settings on your mobile device (such as facial recognition) and any changes to the application.

More information and support

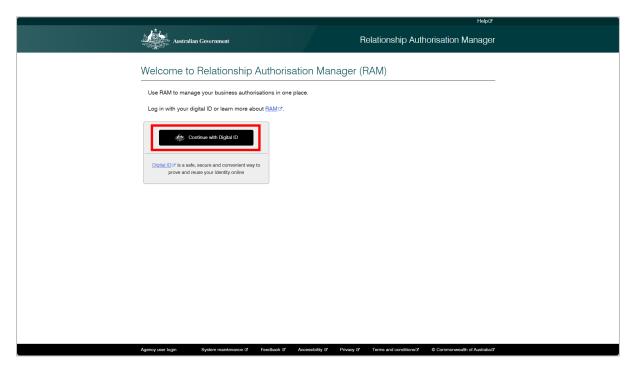
This guide is intended to assist users getting started with the EFS.

The Department of Education cannot provide detailed support for RAM. Further information and support may be found on the RAM website.

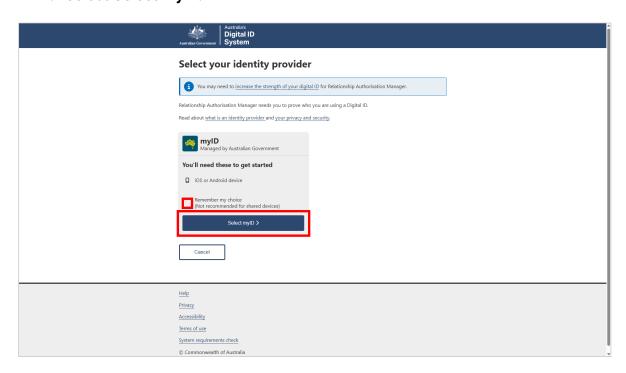
Log in to RAM – for all users

We recommend you use your desktop or laptop computer to access Relationship Authorisation Manager (RAM).

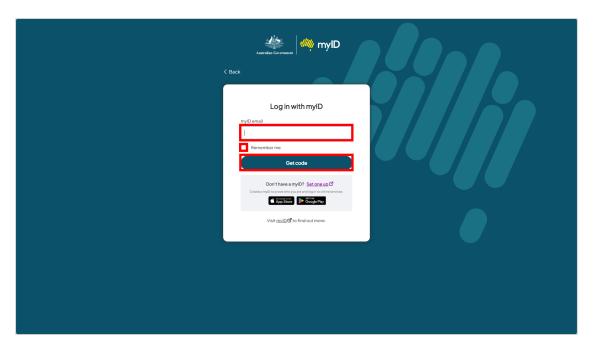
- 1. Open https://authorisationmanager.gov.au/ in your browser.
- 2. Select Continue with Digital ID.



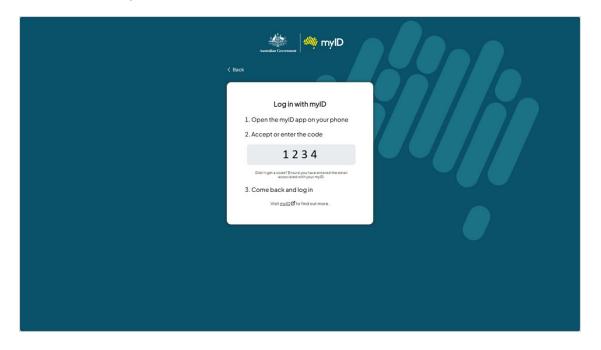
- 3. You may wish to select Remember my choice, if you are the only user of this device.
- 4. Select Select myID.



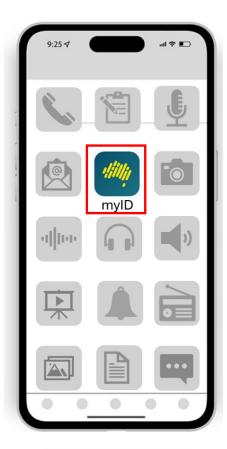
- 5. Select the myID email entry field and enter your personal email address that you used when you set up myID.
- 6. If you will need to log in multiple times, select Remember me.
- 7. Select **Get code**.



8. Note your 4-digit code. For example: 1234



9. Open the **myID** app on your mobile device.



- 10. If required, login with facial recognition or enter your myID password.
- 11. Select **Login**.

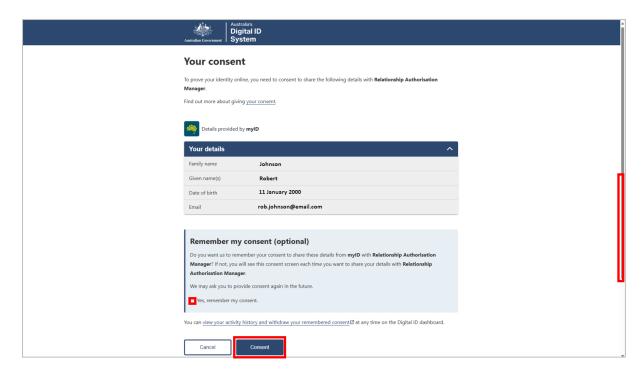


- 12. Enter the 4-digit code displayed in your browser.
- 13. Select **Accept**.

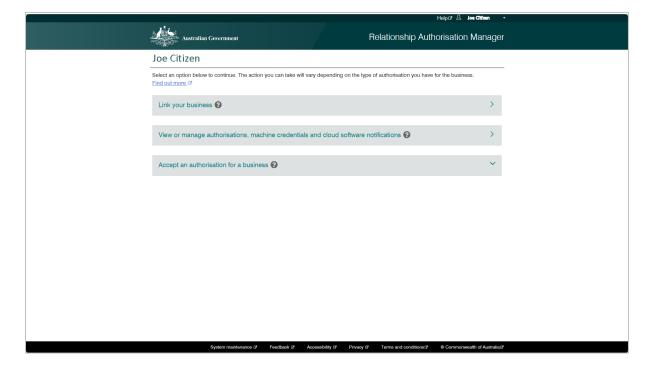
Note: If the Login request screen does not appear you may need to select My identity - from the bottom of the myID app. For more information, please refer to Accessing online services | mylD



- 14. Return to your browser.
- 15. If you are presented with the following screen and are satisfied, select Yes, remember my consent so you will not be presented with this screen again.
- 16. Select Consent.



Congratulations! You are now logged in to RAM. Your RAM homepage will have 2 or 3 options, depending on your role in RAM.



Link your business – for principal authorities

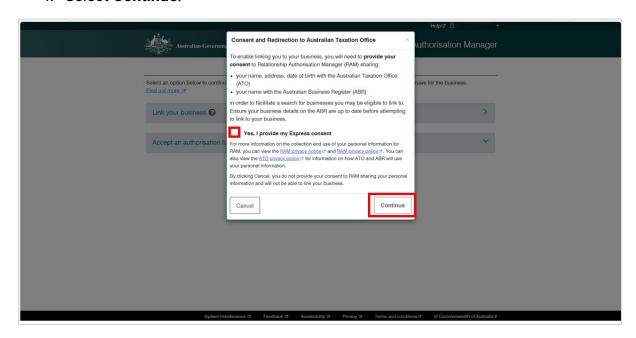
If your organisation does not yet use RAM, a principal authority (person responsible for the business) will need to link the business.

- 1. Use the instructions here to log in to RAM.
- 2. From the RAM homepage, select Link your business.

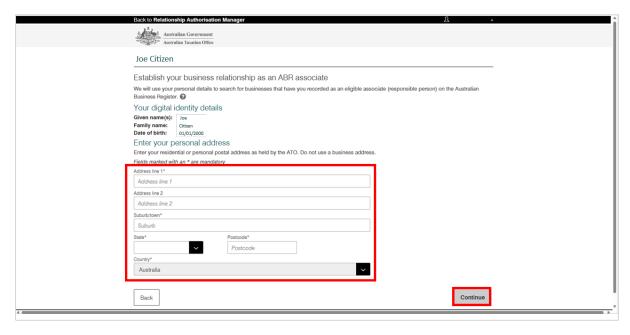


A pop-up window opens. If you are satisfied:

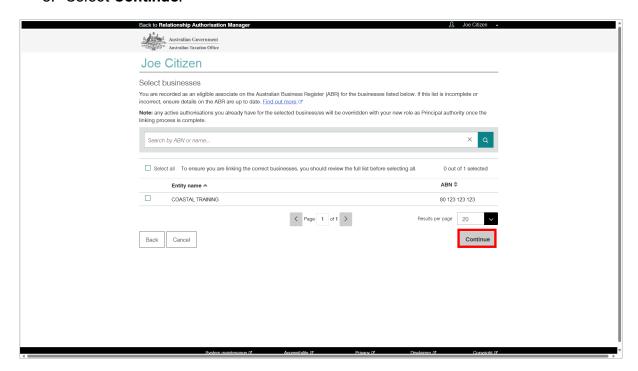
- 3. Select Yes, I provide my Express consent.
- 4. Select Continue.



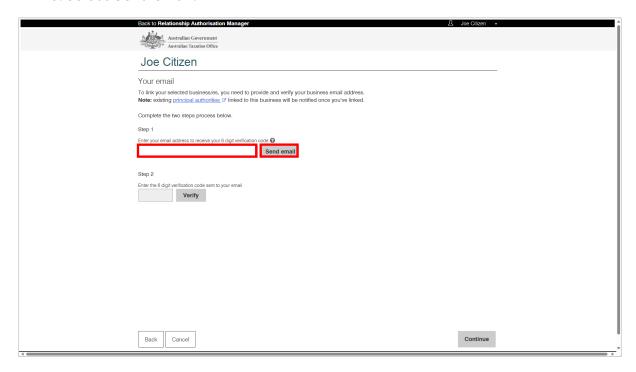
- 5. Enter your **personal address** details.
- 6. Select Continue.



- 7. Select the business or businesses by ticking the box next to the business name to connect to your RAM account.
- 8. Select Continue.

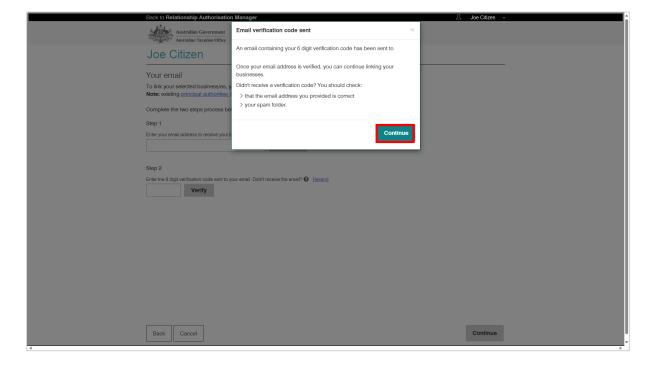


- 9. Enter your business email address.
- 10. Select Send email.



You will see confirmation that the email has been sent.

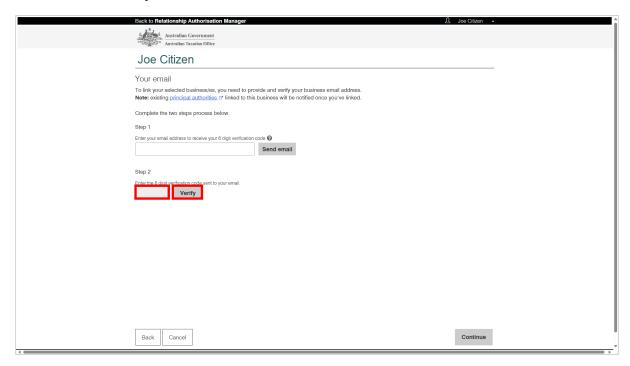
11. Select Continue.



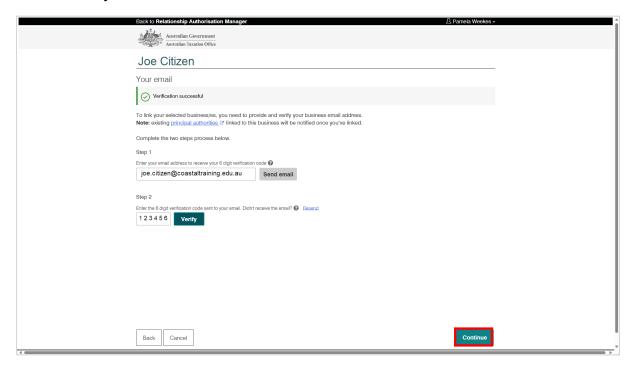
- 12. Go to your email account for your business email.
- 13. Make a note of the **Verification code** provided in the email For example: 123456.



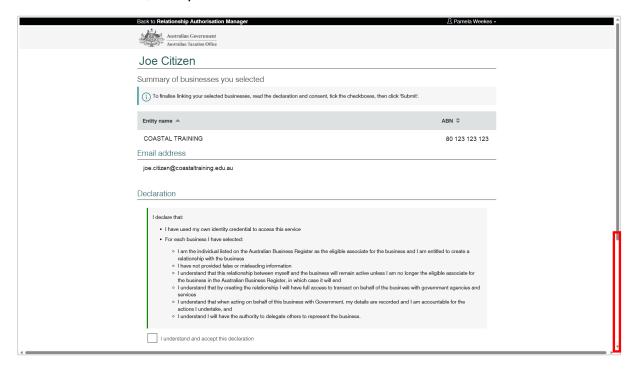
- 14. Go back to your RAM installation and enter in the 6-digit code. For example: 123456.
- 15. Select Verify.



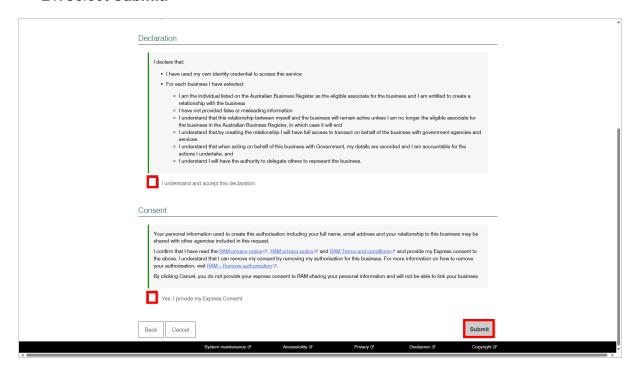
16. Once your validation is successful. Select **Continue**.



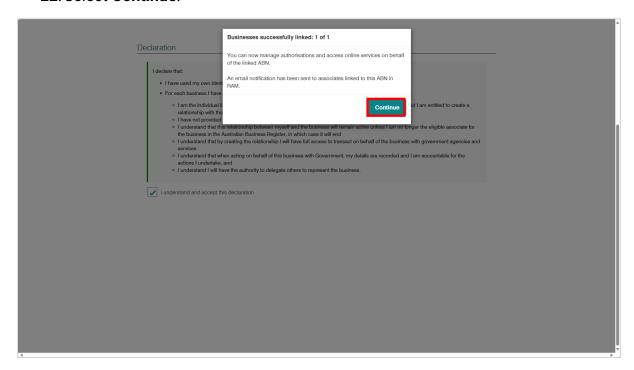
- 17. Read the **business summary**.
- 18. Scroll down, if required.



- 19. Select I understand and accept this declaration.
- 20. Select Yes, I provide my Express Consent.
- 21. Select Submit.



22. Select Continue.



You will be returned to My authorisations page. Congratulations! You have successfully linked your business to RAM. As the principal authority, you will automatically have all permissions associated with the business. If your business has another principal authority, an email will be sent advising them that you have also been linked to the business.

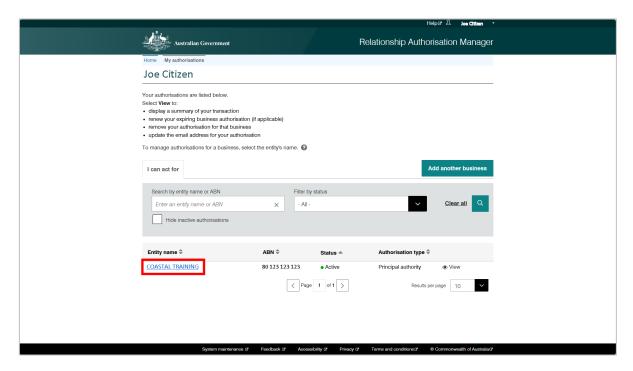
Add a user in RAM (create an authorisation)

These steps are only available as a principal authority or authorisation administrator. From the RAM homepage:

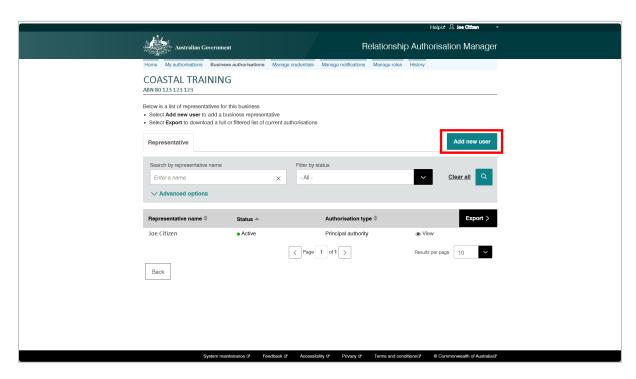
1. Select View or manage authorisations, machine credentials and cloud software notifications.



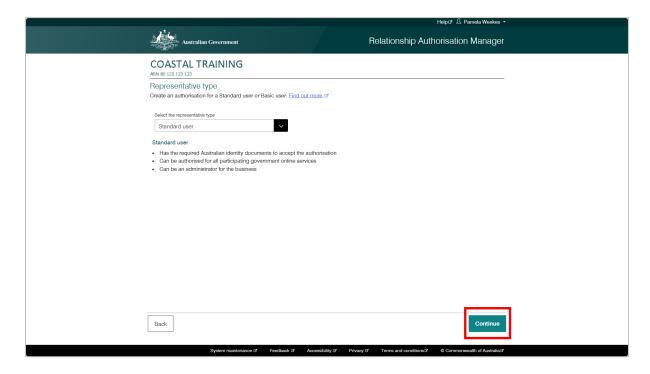
2. Select your business name.



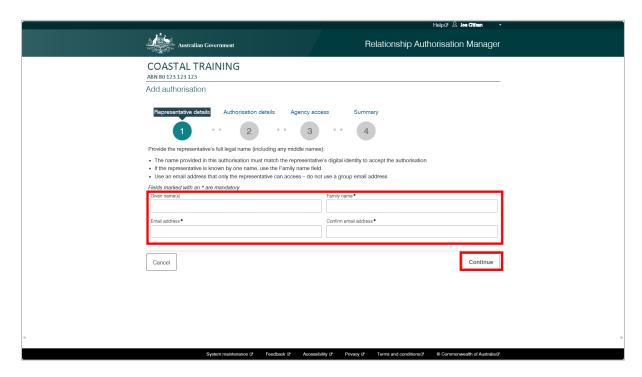
3. Select Add new user.



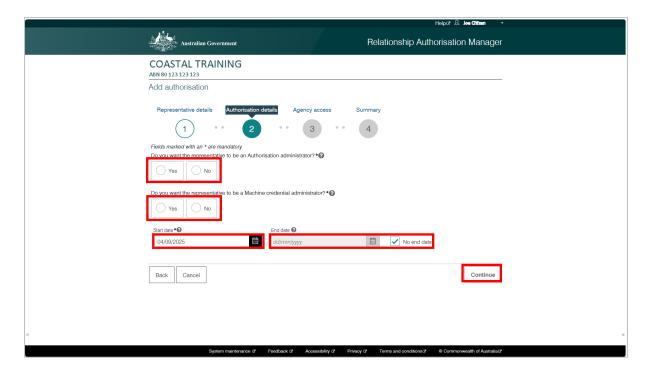
- 4. Ensure the **Select the representative type** is set to "Standard user".
- 5. Select Continue.



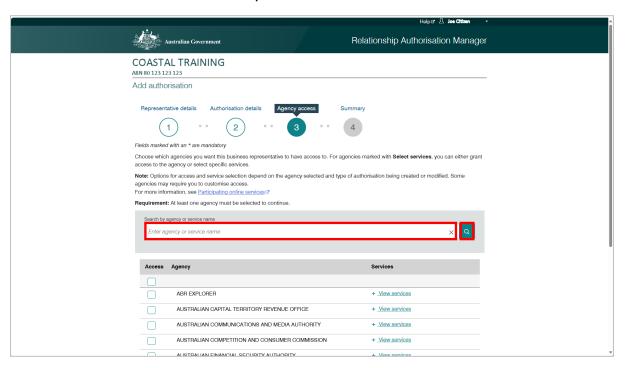
- 6. Select **Given name(s)** and complete the same given name(s) that the user has entered in myID.
- 7. Select **Family name** and complete the same family name that the user has entered in myID.
- 8. Select Email address and enter the user's business email address. Note this can be different to the personal email address used to set up in myID.
- 9. Select **Confirm email address** and repeat the user's business email address.
- 10. Select Continue.



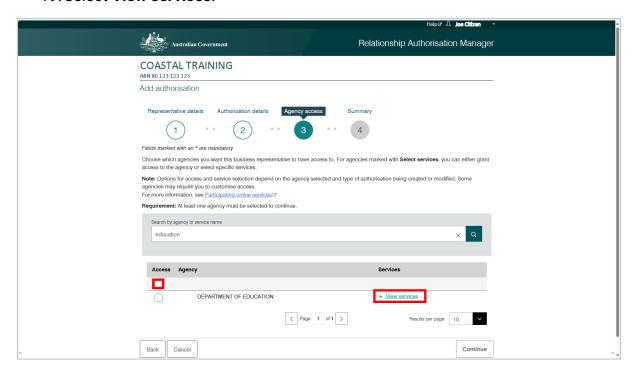
- 11. Select if you would you like the user to be an **Authorisation administrator**. An authorisation administrator can add additional users to RAM. An authorisation administrator and principal authority will automatically be given the organisation administrator role in EFS.
- 12. Select if you would like the user to be a **Machine credential admini**strator (MCA).
 - To find out more about MCA please read Who needs a machine credential Relationship Authorisation Manager.
- 13. Select a **Start date** which will be today's date by default.
- 14. Select an End date or leave it blank if there is No end date.
- 15. Select **Continue**.



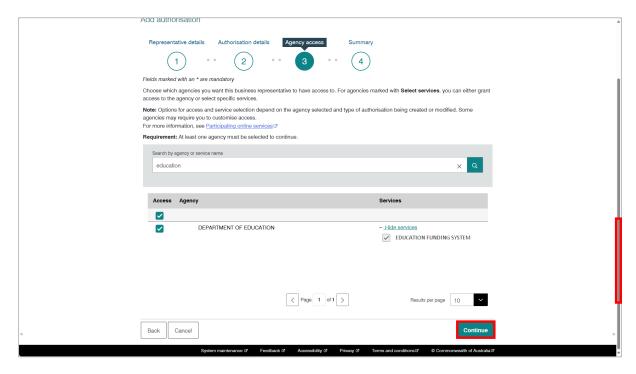
- 16. Select the **Search by agency or service name** field and enter 'Education'.
- 17. Select the **search** icon Q or press enter.



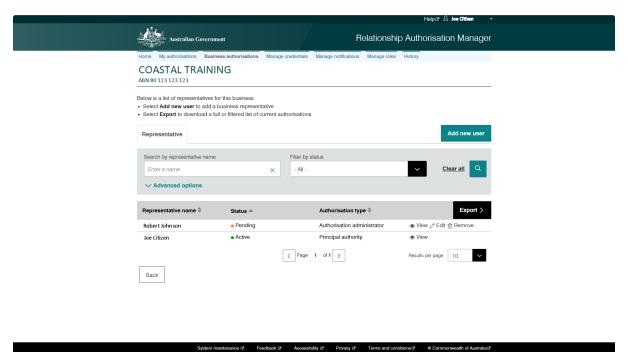
- 18. Select the checkbox for the **Department of Education**.
- 19. Select View services.



- 20. Select the checkbox next to the **Education Funding System**, if required.
- 21. Select Continue.



You have sent the user an invitation (authorisation request) to your business in RAM.



Your new user will need to accept the invitation before inviting them to the EFS.

For more information for your invited user, please refer to **Accept role in RAM**.

Change a user's permissions in RAM

Use this section to:

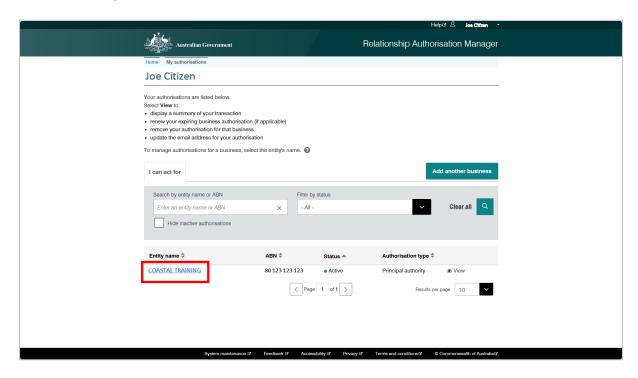
- Edit first and last name, and email address for a user that has not yet accepted an authorisation.
- Edit the authorisations of an existing user.
- Add EFS as a service for an existing user.

From the RAM homepage:

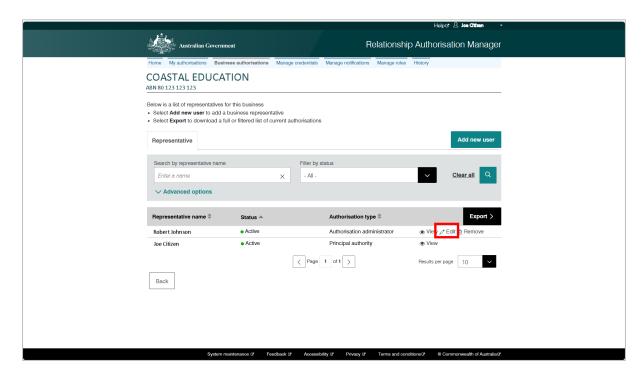
1. Select View or manage authorisations, machine credentials and cloud software notifications.



2. Select your business name.



3. Locate the user and select Edit.



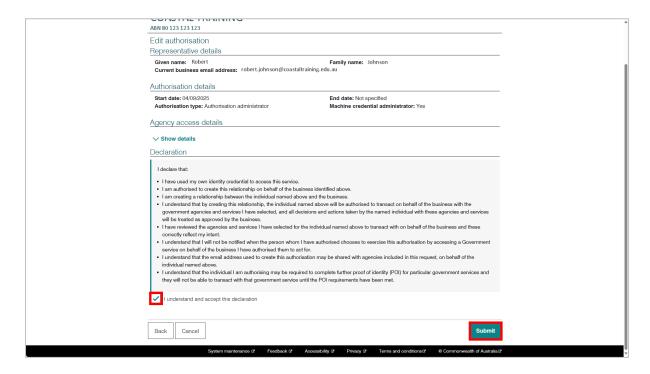
4. Edit the form.

Under representative details: If the user has not accepted the authorisation, you may be able to change the given name, family name and email address. Under authorisation details: you change the user's status as an authorisation administrator or machine credential administrator.

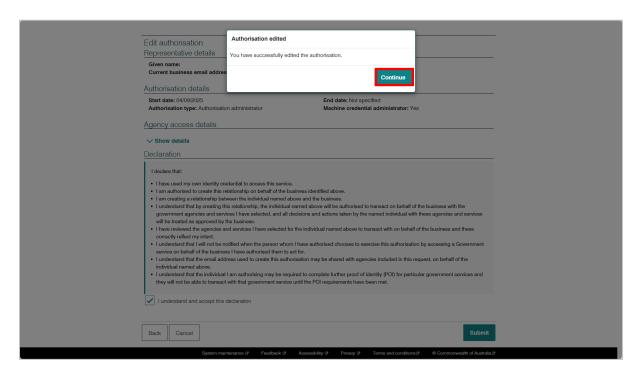
Under Agency Access: You can add an authorisation for an existing user to act on behalf of your business in EFS.



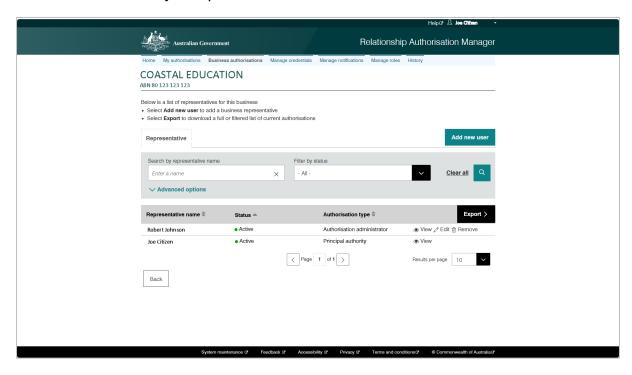
- 5. Once you have made your changes select I understand and accept the declaration.
- 6. Select Submit.



7. Select Continue.



You have successfully completed the task



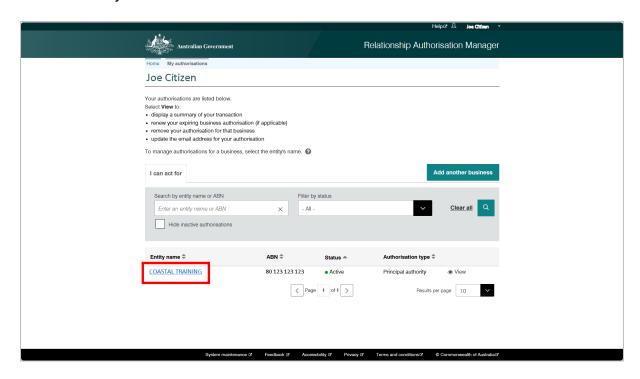
Remove a user from RAM

From the RAM homepage

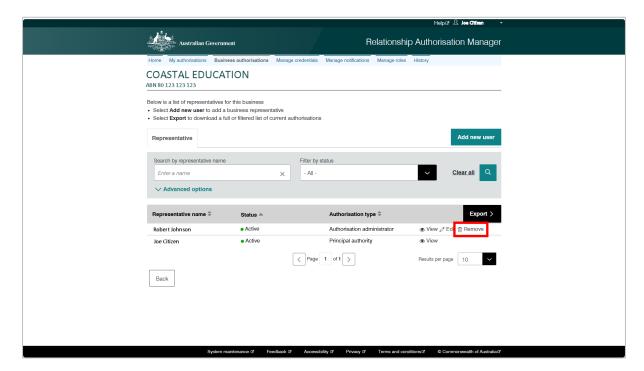
1. Select View or manage authorisations, machine credentials and cloud software notifications.



2. Select your business name.

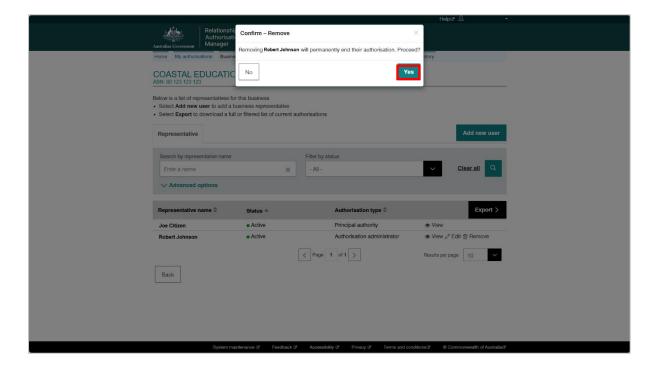


3. Locate the user and select **Remove**.

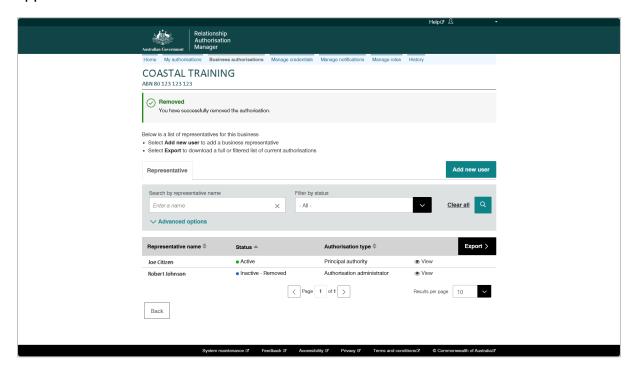


This action will permanently remove their authorisation.

4. Select Yes



Congratulations. You have successfully removed the authorisation. The **Status** will appear as Removed.



Accept authorisation request in RAM - for all users except principal authorities

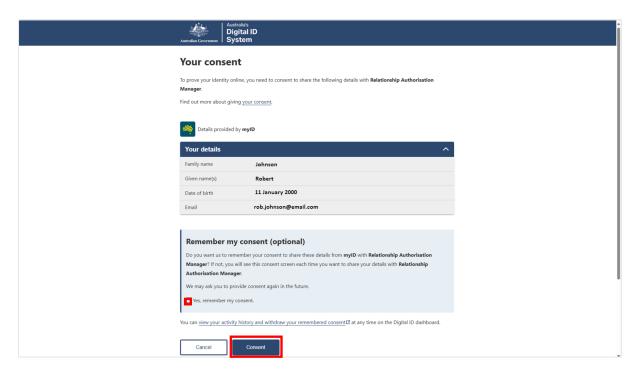
We recommend you use your desktop or laptop computer to accept your role in Relationship Authorisation Manager (RAM). You may follow these steps or refer to Accept an authorisation | Relationship Authorisation Manager for further information, including what to do if you encounter an error.

You will receive an email from <u>noreply@authorisationmanager.gov.au</u> with RAM authorisation request in the subject line. This means your organisation has invited you to act on behalf of the business. It will contain an authorisation request code.

1. Note the authorisation request code. For example: aBC12d.

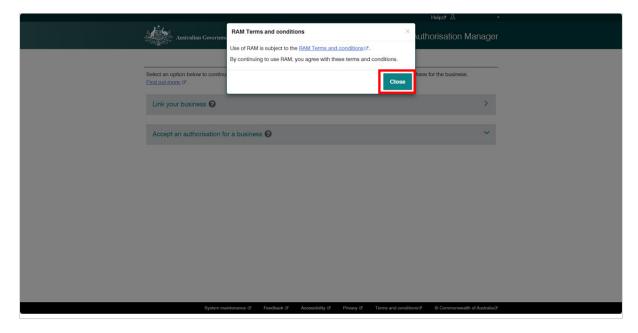


- 2. Open the link or go to https://authorisationmanager.gov.au/ in your browser.
- 3. Select Continue with Digital ID.
- 4. Follow the prompts to log in using your device and myID. The guide in this document will also help you log in to RAM.
- 5. Once you have logged in a **Your consent** page will appear.
- 6. If you are satisfied, select Yes, remember my consent.
- 7. Select Consent.

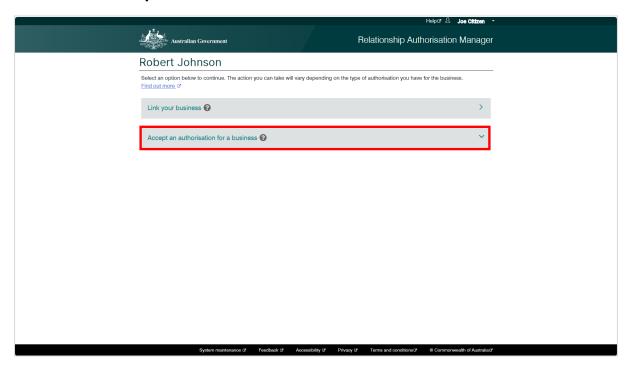


A pop-up window will open with the RAM Terms and conditions.

- 8. Open the link to read the RAM Terms and conditions.
- 9. Return to the RAM screen in your browser.
- 10. If you are satisfied with the terms and conditions, select Close.



11. Select Accept an authorisation for a business.



- 12. Enter the authorisation code from your RAM authorisation request email.
- 13. Select Submit.



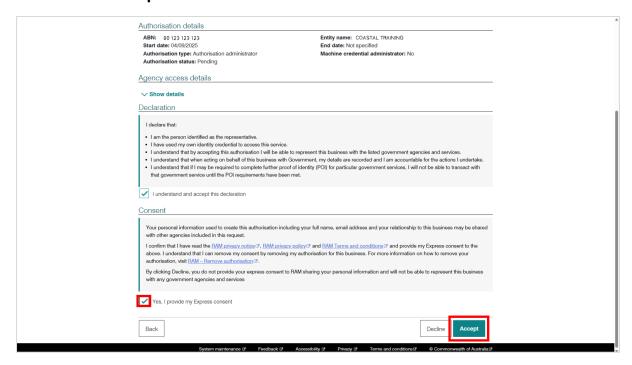
You are presented with the Accept authorisation page:

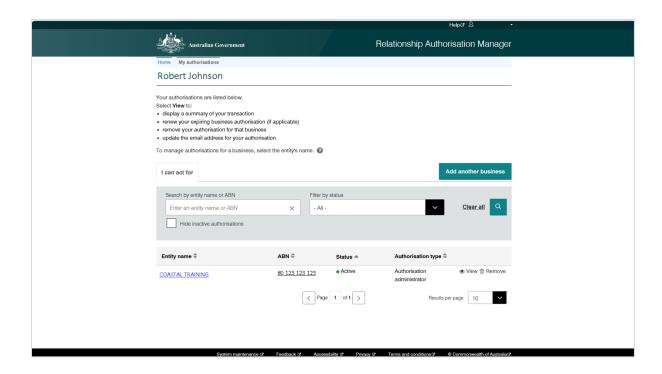
14. Review the declaration and select I understand and accept this declaration.



Scroll down if required

- 15. Review the Consent section and relevant documents and select Yes, I provide my Express consent.
- 16. Select Accept.





You will see your authorisation in RAM.

Congratulations! You have successfully accepted your role in RAM. Your EFS organisation administrator or access manager can now invite you to become an EFS user.